



Virtual CEU Event
Sunday, November 15, 2020

Please join us, from the comfort of your own home,

on Sunday November 15, 2020 from 9:00 a.m. to 11:15 a.m. for a Virtual Seminar on “Managing Your Money in Today’s Uncertain Times” (.1 CEUs) and “Tax Strategies” (.1 CEUs) . There will be 15 minutes allotted for a break between the two hours. Zoom will open at 8:30 to allow for connection issues and networking. We encourage members to join our Membership General Meeting immediately following the presentation-a separate Zoom link will be sent to all members for that.

MAPE or AEA Members \$30

Non Members \$40 Students \$20

Late fee of \$10 for registration postmarked after November 8, 2020

CEU Recording Fee and certificate of completion included

Event Information

During the **“Managing Your Money in Today’s Uncertain Times”** presentation we will learn the benefits of financial planning, budgeting and emergency planning as well as how personal financial health factors into the personal health and success of our business. We will also learn about different programs that have been made available for small business owners and those that are self-employed.

In the **“Tax Strategies”** presentation we will be discussing financial concepts that Self Employed and Sole Proprietors need to be aware of. We will focus on taxes, liabilities, deductions, and retirement plan contributions. We will leave having a greater understanding of the differences of Traditional IRA’s, SEP IRA’s, and Roth IRA’s.

Our speaker, **William Stanik, RICP, CRPC, LUTCF**, graduated from the University of Baltimore with a B.S. in Business Administration – Finance and is employed with Metropolitan Wealth Advisors where he helps clients build, protect, and efficiently distribute wealth. Using a comprehensive process, Mr. Stanik analyzes the current financial position of his clients and creates a financial roadmap to help them identify their goals. Through financial education he assists clients in implementing solutions and strategies so they can feel confident in facing their financial future.

After sending in your registration and payment, be on the lookout for an email invitation including the Zoom meeting link and instructions for attending. Please be sure to include the best email address and phone number for contacting you. In response to the Covid-19 pandemic we will continue to hold our events in a virtual setting until it is safe to be together.

Please contact MAPE Corresponding Secretary, Tricia Vasquez, LE, CPE at tricia.vasquez13@gmail.com or

301-802-0144 with any questions.

NOTE: PLEASE DOWNLOAD ZOOM AND CHECK THAT THE MOST RECENT VERSION HAS BEEN DOWNLOADED ON YOUR COMPUTER PRIOR TO OUR EVENT DATE. YOU MUST BE SEEN ON THE ZOOM AS WELL AS RESPOND TO POLL QUESTIONS DURING THE EVENT IN ORDER TO RECEIVE FULL CREDIT FOR THE CONTINUING EDUCATION.



MAPE CEU EVENT and GENERAL MEETING REGISTRATION

November 15, 2020

Mail This Registration Form with a check payable to MAPE, Inc. by 11/07/2020

MAPE Member \$30 AEA Member \$30 Non Member Fee \$40 Student \$20

Late fee of \$10 for registration postmarked after 11/07/2020

Registration fee includes CEU recording fee and certificate

Please circle one: MAPE MEMBER AFFILIATE MEMBER NON-MEMBER STUDENT

Name _____

Phone _____

Address _____

CPE Number _____

Email _____

Do you have access to internet on a computer or mobile device that allows video streaming (Zoom)?

YES _____

NO _____

Total Amount Enclosed \$ _____

MAIL CHECKS MADE PAYABLE TO MAPE, INC. TO:

Divya Dhokai, LE,
MAPE, Inc.
2 Tarpley Court
Derwood, MD 20855